

MARKET ROUNDUP

11 Mar, 2025



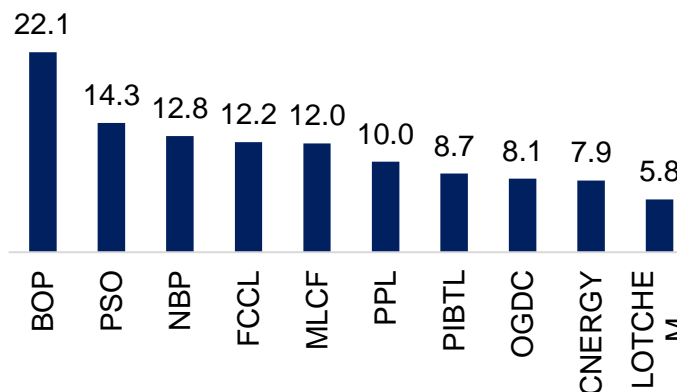
KSE-100 closes at 114,178 down 179 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
114,178 -0.16%	71,009 -0.03%	35,310 -0.11%	173,006 0.51%

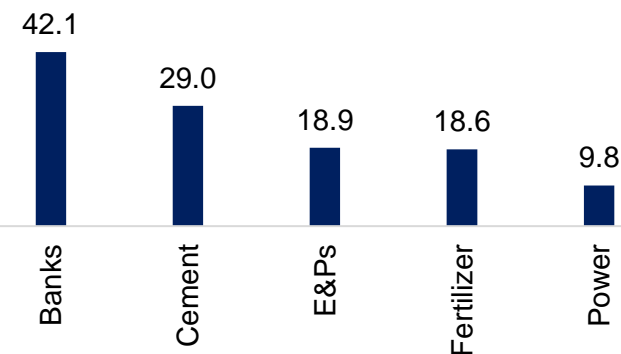
- The equity market began on a positive note but ultimately closed lower. The KSE-100 index saw significant fluctuations, dropping to a low of 113,610 points before rising to a high of 114,486 points, and finally settling at 114,178 points, marking a decline of 179 points. The total trading volume stood at 171.6 million shares, with a value of PKR 18.5 billion.
- Stocks that contributed to the index's drop included UBL (-1.3%, -81 points), SRVI (-5.3%, -54 points), FFC (-0.4%, -40 points), EFRT (-0.8%, -37 points), and SYS (-1.2%, -37 points). FCCL and MLCF led the trading volume with 22.2 million and 19.8 million shares, respectively.
- There was notable buying interest in Energy stocks, particularly in Exploration & Production (E&Ps) and Oil Marketing Companies (OMCs), while Fertilizers showed a mixed performance. Meanwhile, profit-taking was observed in most Bank stocks.
- Overall, market activity was mixed, with Energy stocks benefiting from rumors of circular debt resolution, but volatility remained high. Given the ongoing fluctuations, investors are advised to consider building positions in sectors such as E&Ps, OMCs, Fertilizers, and Banking in the upcoming sessions.

Sales Desk
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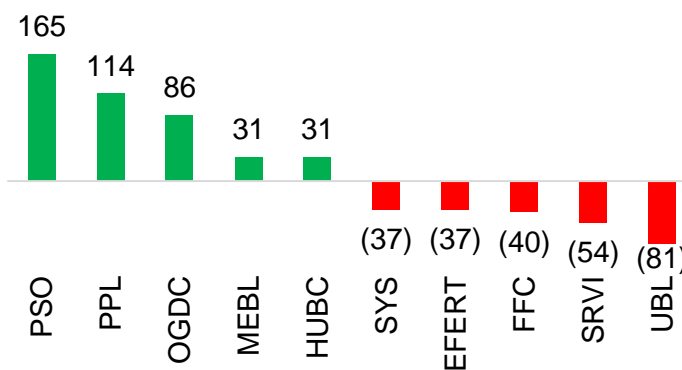
Most Active Stocks (Vol. mn shares)



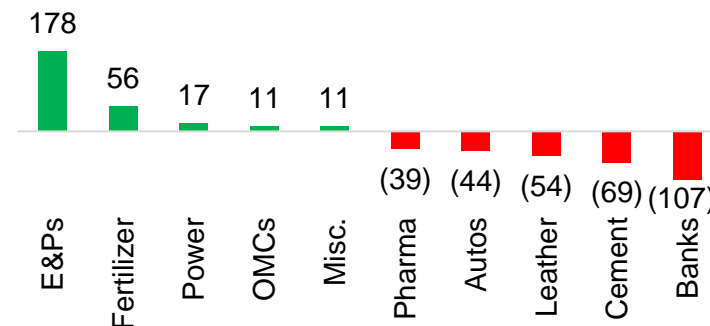
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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